

DCS/AMAL/TP/PB/11966/2020-21

“E-Letter”

March 30, 2021

The Company Secretary
Suvidhaa Infoserve Limited.
Unit No. 02, 28th floor , GIFT - II Building,
Block No. 56, Road 5C, Zone 5,
GIFT City, Gandhinagar,
Gujarat- 382355.

Dear Sir,

Re: Listing of 20,32,93,690 Equity shares of Re. 1/- each of Suvidhaa Infoserve Limited.

With respect to the various letters and email resting with us as on March 25, 2021, we have pleasure in informing that effective from Wednesday, March 31, 2021, the equity shares of the Company are listed on the Exchange under Rule 19(2)(b) of SCRR,1957 and Trading Members of the Exchange are permitted to do business in the equity shares of your Company. We enclose herewith a copy of the Notice No. 20210326-61 dated March 26, 2021, issued in this regard to the Trading Members of the Exchange for your information.

- The company should make a note to quote the relevant code numbers allotted to its securities (as mentioned in the attached notice), while carrying out correspondence in future with the Exchange in respect of matters such as date(s) of closure of its register of members, record date, matters relating to dividend, bonus shares, rights issue, preferential offer, conversion of debentures into equity shares, etc.
- Corporate Compliance submission & various other filings by listed companies with BSE is available through online portal called as Listing Centre. The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website and attached herewith.
- Further, post listing and trading of securities of the company as a newly listed entity, the company will have to comply with provisions with regard to financials of previous quarter, as applicable to any other listed entity.

Yours faithfully,

Sd/-

Nitinkumar Pujari
Senior Manager

Encl.: As above

No. 20210326-61

NOTICE

Sub: Listing of Equity Shares of Suvidhaa Infoserve Limited

Trading Members of the Exchange are hereby informed that effective from Wednesday, March 31, 2021, the equity shares of Suvidhaa Infoserve Limited shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	:	Suvidhaa Infoserve Limited
Registered Office/ Corporate Office	:	Unit No. 02, 28th floor , GIFT - II Building, Block No. 56, Road 5C, Zone 5, GIFT City, Gandhinagar, Gujarat- 382355. Tel: 022 - 6776 5200 : Email Id: legal@suvidhaa.com; : jitendra1.gupta@suvidhaa.com : Website: www.suvidhaa.com
Company Secretary & Compliance Officer	:	Mr. Jitendra Gupta : Tel: 022 - 6776 5200 : Mob. No: +91 9175460979 : Email ID: jitendra1.gupta@suvidhaa.com
Securities	:	20,32,93,690 Equity shares of Re 1/- each allotted pursuant to Composite Scheme of Arrangement.
Distinctive numbers	:	1-20,32,93,690
Scrip Code	:	543281
Group	:	T
Market Lot	:	1
Face Value & Paid up value	:	Re 1/- each fully paid
Scrip ID on BOLT System	:	SUVIDHAA

Abbreviated name on BOLT	:	SUVIDHAA		
ISIN No.	:	INE018401013		
Lock-in	:	Quantity	Dist. Nos.	Lock in Upto
		4,06,58,738	Annexure I	10/04/2024
		6,51,43,147	Annexure I	10/04/2022

1. The brief particulars of the Composite Scheme of Arrangement are as mentioned below:

- a) The Composite Scheme of Arrangement of the Company was approved by the Hon'ble National Company Law Tribunal (NCLT) at Ahmedabad Bench vide its Order dated 27.11.2020.
- b) Appointed Date: 01.04.2020
- c) Effective date: 02.12.2020
- d) Date of Allotment: 04.12.2020
- e) Pursuant to the Composite Scheme of Arrangement amongst Infibeam Avenues Limited (formerly known as Infibeam Incorporation Limited), NSI Infinium Global Limited, Suidhaa Infoserve Limited and DRC Systems India Limited and their respective Shareholders and Creditors as sanctioned by the Ahmedabad Bench of the Hon'ble National Company Law Tribunal; whereby upon coming into effect of the scheme and in consideration of the transfer and vesting of the ;
 - SME E-Commerce Services undertaking from Infibeam Avenues Ltd into Suidhaa Infoserve Limited, Suidhaa Infoserve Limited shall issue and allot 197 fully paid up equity share of Re 1/- each of Suidhaa Infoserve Limited for every 1500 fully paid up equity shares of Re. 1/- each held in Infibeam Avenues Limited on the Record date.
 - E-Commerce Business undertaking from NSI Infinium Global Limited Ltd into Suidhaa Infoserve Limited, Suidhaa Infoserve Limited shall issue and allot 1,10,229 fully paid up equity share of Re 1/- each of Suidhaa Infoserve Limited for every 20 fully paid up equity shares of Rs. 10/- each held in NSI Infinium Global Limited on the Record date.

Prior to the Scheme, the paid-up equity capital of Suidhaa Infoserve Limited was Rs. 10,58,01,885 /- consisting of 10,58,01,885 eq equity shares of face value of Re 1/- each. After giving effect to the allotment of 9,74,91,805 equity shares of Re. 1/- to the shareholders of Infibeam Avenues Limited, the post Composite Scheme of Arrangement paid-up equity capital of Suidhaa Infoserve Limited is Rs. 20,32,93,690 /- consisting of 20,32,93,690 Equity shares Re. 1/- each.

2. As per Exchange Notice No. 20201207-35 dated 07.12.2020, Infibeam Avenues Limited had fixed Record date as 11.12.2020 for giving effect to the Composite Scheme of Arrangement.
3. The Information Memorandum containing all the information about the company can be viewed at <https://www.bseindia.com/corporates/soa.aspx>
4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Link Intime India Private Limited

C 101, 247 Park, L.B.S.Marg, Vikhroli (West),

Mumbai, Maharashtra 400078

Tel: + 022 49186270 | 9076438695

Fax: +91 22 49186060

E-mail: Bharat.rajpurohit@linkintime.co.in;

equityca@linkintime.co.in

Website: www.linkintime.co.in

Contact person: Mr. Mr. Bharat Rajpurohit

5. The shareholding pattern of the company post scheme of arrangement is enclosed as Annexure-II.

Sd/-

Nitinkumar Pujari

Senior Manager